






















Hauck & Aufhäuser Investment Banking Track Record and Deal Pipeline 2017-2018



ADVISING AND PROVIDING ONGOING ASSISTANCE FOR CAPITAL MARKET TRANSACTIONS

<p>May 2018</p>  <p>IPO</p> <p><i>Automotive</i> Sole GloCo</p>	<p>April 2018</p>  <p>IPO</p> <p><i>Software</i> Joint GloCo</p>	<p>March 2018</p>  <p>IPO</p> <p><i>Software</i> Joint Bookrunner</p>	<p>February 2018</p>  <p>Placement</p> <p><i>Electromobility</i> Joint Bookrunner</p>	<p>February 2018</p>  <p>IPO</p> <p><i>High-Tech Engineering</i> Sole GloCo</p>	<p>December 2017</p>  <p>Capital Increase</p> <p><i>Electromobility</i> Joint Bookrunner</p>	<p>December 2017</p>  <p>Placement</p> <p><i>Software</i> Joint Bookrunner</p>
<p>November 2017</p>  <p>Convertible Bond</p> <p><i>Real Estate</i> Co-Bookrunner</p>	<p>November 2017</p>  <p>Capital Increase</p> <p><i>IT-Services</i> Sole Bookrunner</p>	<p>October 2017</p>  <p>Capital Increase</p> <p><i>Media</i> Sole Bookrunner</p>	<p>October 2017</p>  <p>IPO</p> <p><i>Internet</i> Sole Bookrunner</p>	<p>October 2017</p>  <p>IPO</p> <p><i>Electromobility</i> Joint Bookrunner</p>	<p>September 2017</p>  <p>Capital Increase</p> <p><i>Spec. Chemicals</i> Sole Bookrunner</p>	<p>August 2017</p>  <p>Placement</p> <p><i>Media</i> Sole Bookrunner</p>
<p>June 2017</p>  <p>Bond issue</p> <p><i>Automotive</i> Joint Bookrunner</p>	<p>June 2017</p>  <p>Capital Increase</p> <p><i>Others</i> Sole Coordinator</p>	<p>June 2017</p>  <p>Capital Increase with Subscription Rights</p> <p><i>Consumer Goods</i> Co-Lead Manager</p>	<p>June 2017</p>  <p>Placement</p> <p><i>Industrials</i> Sole Bookrunner</p>	<p>April 2017</p>  <p>Capital Increase</p> <p><i>Technology</i> Joint Bookrunner</p>	<p>April 2017</p>  <p>Capital Increase</p> <p><i>IT Services</i> Joint Bookrunner</p>	<p>March 2017</p>  <p>IPO</p> <p><i>Electromobility</i> Joint Bookrunner</p>